



## New Account Registration Form

Participant: \_\_\_\_\_

Address: \_\_\_\_\_

City/State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Tax ID#: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Participant's Authorized Representatives

	Rep #1	Rep #2	Rep #3
Name:	_____	_____	_____
Title:	_____	_____	_____
Signature:	_____	_____	_____
E-mail:	_____	_____	_____
Access (Full or Limited):	_____	_____	_____

### Participant's Wire Instructions:

Bank Name: \_\_\_\_\_ ABA: \_\_\_\_\_

Address: \_\_\_\_\_ A/C#: \_\_\_\_\_

### CSAFE's Wire Instructions:

Bank Name: US Bank ABA: 102-000-021

Address: P.O. Box 5168, Denver, CO 80217 A/C#: 122705534339

For Further Credit: Please always reference your CSAFE account number.

*AUTHORIZATION: This agreement authorizes CSAFE to transfer the proceeds of any redemption of the Participant's shares in CSAFE when telephoned, oral, electronic or written requests are received by CSAFE from anyone of the Authorized Representatives names above by transferring such proceeds to the above-named Primary/Standard or Alternate instructions (or additional accounts as denoted on an attached sheet) in the accordance with such requests.*

*TERMINATION: This Agreement and the authorizations contained therein will remain effective, commencing on the date as set forth above, until CSAFE receives written notice of termination. The Participant is required to notify CSAFE of any changes to either the authorized representatives or the wiring instructions.*

*LIMITATION ON LIABILITY: The CSAFE Board of Trustees including the Investment Advisor, Administrator and Custodian known collectively as CSAFE shall have no liability for any transfers of Participant's funds made in accordance with this agreement.*

CSAFE Representative: \_\_\_\_\_ Signature: \_\_\_\_\_

Participant: \_\_\_\_\_ Signature: \_\_\_\_\_

CSAFE A/C Number: \_\_\_\_\_ Date: \_\_\_\_\_  
(to be completed by CSAFE)

Please e-mail the completed form to [csafe@csafe.org](mailto:csafe@csafe.org) and allow 24 hours for processing. If you have any questions, please call 800-541-2953.